

## LONG-TERM DISABILITY INSURANCE (LTDI) EMPLOYER STATEMENT

Wis. Adm. Code §§ ETF 50.50 (3)

(Date Sent: \_\_\_\_\_ )

Employee Name	Social Security Number
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Your employee has applied for an LTDI disability benefit from the Wisconsin Retirement System. The Department is in the process of reviewing the individual's claim. Please complete the following information:

1. Date employee last rendered services \_\_\_\_\_ (see second page for explanation)
2. Are there any earnings payable after the date last rendered services?  Yes  No  
 If yes, please identify payments that extend the last day paid \_\_\_\_\_
3. Last day paid \_\_\_\_\_ (see second page for explanation)
4. Is the employee expected to resume active service?  Yes (date expected to resume service \_\_\_\_\_)  No
5. Do you as an employer wish to contest this employee's claim for LTDI disability benefits? A "Yes" answer will result in a denial of the disability claim.  Yes  No  
 If yes, state your reason(s): \_\_\_\_\_
6. If employee is an elected official indicate the date of the end of the official's term of office: \_\_\_\_\_
7. Please report termination date and hours and earnings that have not previously been reported to the Department in the space provided below:

Employer Name	Employer Identification Number 69-036-	Report Date (MM/DD/CCYY)
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Emp Cat.	Action Code	Termination/Action Date (MM/DD/CCYY)	Teachers/Judges/Educ. Support Personnel Only 1-1-XX thru 6-30-XX		Calendar Year-to-Date (All Employees, including Teachers, Judges & Educ. Support Personnel)		Deducted from Employee		Add'l Contr? X if Yes
			Fiscal Hrs. Of Service	Fiscal Earnings	Calendar Hrs. of Service	Calendar Earnings	Employee Required Contribution	Benefit Adjustment Contribution	

**Please return this form to the Department within thirty (30) days of receipt to avoid delays in processing the individual's claim.**

I understand that Wis. Stat. § 943.395 provide penalties for knowingly making false or fraudulent claims on this form and hereby certify that, to the best of my knowledge and belief, the above information is true and correct. Employer representative signing this form attests to being the WRS Agent's Designee authorized to sign.

Date (MM/DD/CCYY)	Signature of WRS Agent, Agent's Designee or Certifying Officer	Telephone Number
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If you have additional information that may have a bearing on the applicant's qualifications for this benefit, please attach to this form.

**Call CORE, INC. at 1-800-960-0052 if you have questions regarding this form.**

## INSTRUCTIONS TO EMPLOYER

The person named on the reverse side of this form has filed a claim for Long-Term Disability Insurance (LTDI) benefits from the Wisconsin Retirement System. Chapter ETF 50, Wis. Admin. Code, requires the employer to certify that the employee is on leave of absence and not expected to resume active service **or** terminated and that all earnings have been paid to the employee. The employer must also indicate if they wish to contest the employee's claim for LTDI disability benefits.

The Third Party Administrator for the Department of Employee Trust Funds (DETF) LTDI claims is CORE, INC.

**DATE EMPLOYEE LAST RENDERED SERVICES** - Enter the last day worked. Last rendered services means most recently performed actual work for which entitled to earnings excluding any subsequent period on sick leave, other paid leave, vacation, compensatory time or worker's compensation temporary disability benefits.

**LAST DAY PAID** - Last day for which paid means the most recent date for which the employee was paid earnings, including accumulated sick leave, other paid leave, vacation, compensatory time or worker's compensation temporary disability benefit which may result in the last day paid being subsequent to the date the employee last rendered services. This date is not the date of the employee's last check.

- \* If your compensation plan or contract provides for conversion of accumulated unused sick leave to pay health insurance premiums, your employee who is approved for the disability benefit can begin the benefit at an earlier date by converting the unused sick leave to credits for the payment of the employee's group health insurance premiums.

**NOTE:** You must also report the employee's last day for which paid and final service and earnings in accordance with the *WRS Employer Administration Manual*, Chapters 8 or 14. If you have reported the final earnings and service, we will update the individual's account with the last day paid and termination date as reported on the reverse side of this form.

**Termination** means the severance of the employer-employee relationship. **An employee must be reported as terminated before LTDI benefits can be paid.**

**Signature of WRS Agent** – In lieu of a written WRS Agent signature, you may type in the WRS Agent's name.

If you are unable to provide the service and earnings at this time, please respond to the first six questions and return the form to ETF so that we may continue processing this employee's claim. When the service and earnings information is available, you will need to complete an amended *Employer Statement* and send it to ETF. You can either contact CORE, INC., at the telephone number listed on the reverse, for another form or download it from the ETF internet site.

If you do not e-mail this form to [ETFWEB@etf.state.wi.us](mailto:ETFWEB@etf.state.wi.us), you may fax it to (608) 267-0633 or return it via US mail.